### JURIS.DOC GUIDE AZIMUT, DOCUMENTATION JURIDIQUE

### 1<sup>st</sup> edition



soquij.qc.ca



The Société québécoise d'information juridique (SOQUIJ) is pleased to count you as a subscriber to AZIMUT, Documentation juridique, the most complete, easy-to-use source of Quebec case law online.

This short guide is a training and reference tool for your daily use of Juris.doc. It contains the basic information you need to use the Juris.doc search features and tells you where to get further assistance if needed.

# **TO START**

Access Juris.doc through the AZIMUT homepage at **soquij.qc.ca/ services-aux-professionnels.** 

Enter your Code d'accès (User name) and Mot de passe (Password) and click **Soumettre** (Submit).



On the **Choix de services** (Select service) screen, click on Juris.doc.

azmut	Documentation	QUITTER
	juridique	Pour vos dossiers   Relevé d'utilisation   Préférences   Licence   Aide
Choix de ser	vices	Taille du texte = text
DUtilisateur et do	ssier	Ayez le réflexe JurisAlerte!
Fonctionnalités	AZIMUT	SOQUI) vient de mettre au point JurisAlerte, une toute nouvelle fonctionmalité du service Juris.doc. Celle-ci exécute automatiquement et périodiquement vos recherches et vous permet d'en consulter très facilement les résultats par cournel ou directement en ligne et par fil RSS.
Gérez votre com Relevé sur r	npte AZIMUT	» <u>Lous les détails sur cette nouveauté</u> Voir aussi :
Votre Fac	ture	Avec JurisAlerte, ne perdez pas le fill
Relevé me	nsuel	votre facture en ligne maintenant disponible!
Gestion des	Lamès	Juris.doc
Liens utiles		CCQ Baudouin Renaud
Decumen	tation	Plumitife
		Plumitifs : cours municipales

On the **Choix de banque** (Select database) screen, select the database you wish to consult.

For information on the content of the databases, click **Help** <sup>(2)</sup> in the top left-hand corner.

az(mut Juris.doc	Écran de recherche   Choix de banque   Pour vos dossiers	SERVICES @ QUIT	TER D
Choix de banque	Recherche par référence	0u AZ	().

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# SEARCH BY PRINT CITATION OR NEUTRAL CITATION

Access the **Références** (Citation) screen, available only through the **Banque de résumés SOQUIJ** (Summary database).



Using the roll-down menus, select the year of publication and the abbreviation or neutral citation you're looking for. Enter the page or Express number in the box.

Click **Ajouter** (Add). Once all your citations are entered under **Références sélectionnées** (Selected citations), click **Rechercher** (Search).



You can also search by citation through the **Choix de banque** (Select database) screen.



### SEARCH BY LEGISLATION CITED

Use the **Législation citée** (Legislation cited) feature to search for **explicit references by decision-makers** to legislation (statute, rule, decree, or rule of practice).

#### Recherche

Mots clés | Plan de classification annoté | Législation citée | Juridiction | Références | Avancée Recherche dans : Banque de résumés SO(<sup>1</sup><sup>th</sup>J

A number of statutes are listed on the page. Write the number of the section you're looking for in the **Article** (Section) box beside the name of the desired statute and click **Rechercher** (Search). To find judgments referring to several sections of the same statute, enter the section numbers **separated by a space**. To search for judgments referring to any of two or more sections of a statute, separate each section number with **OR**.



To search for references to statutes other than those listed on the page, enter the main words of the title in the **Autre législation** (Other legislation) box.

Loi sur les cités	et villes	
Autre législation		

### SEARCH BY JURISDICTION

The **Juridiction** (Jurisdiction) search page limits your search to the jurisdictions you select.



- Bureaux de révision paritaires
- Comité d'appel de la fonction publique

### SEARCH BY AREA OF LAW USING THE PLAN DE CLASSIFICATION ANNOTÉ (ANNOTATED CLASSIFICATION SCHEME)



Click on the area of law desired. The number of documents classified under that area of law appears after the words **Documents trouvés** (Documents found). To view the results, click on **Afficher les résultats** (Display results). At this stage, the search can be refined on the **Mots clés** (Keywords) screen by clicking on **Raffiner par mots clés** (Refine by keyword). Click the I to see the sub-headings in a particular area of law.



Clicking the icon pops up a new window containing annotations describing the **type of decision**s grouped under this heading. The window also provides a list of **related areas of law** and the **legislation covered.** Some annotations **suggest one or more terms** to refine your search using the **Mots clés** (Keywords) screen.

Annotation 2 az(mut
TRAVAIL — grief — heures de travail — heures supplémentaires
Cette sous-rubrique regroupe les décisions relatives à la répartition, la réclamation ainsi que la rémunération des heures supplémentaires.
Législation couverte
Code canadien du travail (L.R.C. 1985, c. L-2), art. 174
Normes du Bavan (Lor sur res), (L.N. d., c. Nº 1.1), an. 35
Mots suggérés pour raffiner votre recherche
Bénévolat
Congé compensatoire
Entente particuliere

#### Search the Plan de Classification annoté (Annotated classification scheme)

To do a term search in the classification scheme and its annotations, enter a term in the **Afficher les domaines traitants de** (Display areas dealing with) box and click on the botton to launch the search.

Afficher les domaines traitant de : vice caché

### FULL TEXT OR FIELD SEARCH

Use the **Mots clés** (Keyword search tool) to perform a global search of all documents for words and expressions.

#### Recherche

Mots clés | <u>Plan de classification annoté</u> | <u>Législation citée</u> | <u>Juridiction</u> | <u>Références</u> | <u>Avancée</u> Ref<sup>Im</sup>yrche dans : **Banque de résumés SOQUIJ** 

Enter the desired terms in the search boxes. Following the rules of syntax, indicate the relationship between the terms with Boolean operators. Click **Rechercher** (Search) to launch.

If more than one search box is used, the default Boolean operator between the lines is **ET** (AND). To modify, use the roll-down menu to the left of the search boxes.

#### **View results**

The number of documents found through a search is displayed after the words **Documents trouvés** (Documents found). You can then modify your search terms and launch again or view your results by clicking on **Afficher les résultats** (Display results). To go directly to the list of results, click on **Rechercher et afficher** (Search and display).

#### SEARCH CRITERIA IN THE KEYWORDS SCREEN



#### PRIOR SEARCHES

Use **Questions antérieurs** (Prior searches) to refine an earlier search. To search for specific a term among the results of a prior search, select the search in the drop down menu and enter the term in the search line.

### 2 INCLUDE PLURALS

The **Inclure les pluriels** (Include plurals) feature lets you search for both the singular and plural of the keywords entered in the search lines. The box is checked by default; uncheck to deactivate.

### SEARCH BY DATE

Limit your searches to one or more dates or to a range of dates.

### SEARCH BY FIELD

The information in a Juris.doc document is separated into fields. Unlike full text searches, a field search retrieves a document only if the term appears in a specific field. To use this feature, select the desired field in the drop-down **Champs** (Fields) menu.

Recherche d Documents t	ans : Banque de résumés SOQUIJ rouvés :		
Questions a Inclure les p	r Afficher les résultats Rechercher et afficher Effacer Intérieures V Iuriels V Mote ciés	Sauvegardes et Juris	Alerte
100			
2		Tous les champs	~
2 et 👻		Tous les champs Tous les champs	
2 et ~ et ~		Tous les champs Tous les champs Tous les champs	
2 et ~ et ~ et ~		Tous les champs Tous les champs Tous les champs Tous les champs	

### USING THE FIELDS

For precise results, enter specific information in particular fields.

#### PARTIES

Enter the names of one or more parties to find decisions involving them. For example, the search in the figure below will find all decisions with parties named "Daigle" and "Tremblay."

Recherche dans Documents trou	s : Banque de résumés SO vés :	QUIJ			
Rechercher	Afficher les résultats	Rechercher et afficher	Effacer	Sauvegardes et	JurisAlertes
Questions anté Inclure les pluri	rieures 🔽 els 🗹				
	Mots clés			Champs	
	daigle tremblay			Parties	~

#### **DECISION OF AND JURISDICTION**

Find decisions rendered by a specific decision-maker by filling in the **Décision de** (Decision of) field. Specify the level of the court that rendered the decision in the **Juridiction** (Jurisdiction) field.

The search illustrated in the figure below will find only decisions rendered by Jean-Louis Baudouin of the Court of Appeal.

Recherche dans Documents trou	s : Banque de résumés SO vés :	QUIJ			
Rechercher	Afficher les résultats	Rechercher et afficher	Effacer	Sauvegardes et Ju	ırisAlertes
Questions anté Inclure les pluri	rieures 💌 els 🗸				
	Mots cles			Cnamps	
and the second	baudouin			Décision de	~
et 💌 🔘	cour adj2 appel			Juridiction	~

#### **CITED CASES**

Enter a print citation in this field to find decisions that have cited the judgment.

The search illustrated in the first figure below will find all decisions of the Superior Court, the Court of Appeal, and the Supreme Court that have cited *Godbout v. Ville de Longueuil*. The search illustrated in the second figure below will find decisions of the Supreme Court only.



Recherche Mots clés   Plan Recherche dans Documents trou	de classification annoté   Législ s : Banque de résumés SOC ivés :	ation citée   Juridiction   Référe 201J	nces   <u>Avancée</u>		
Rechercher	Afficher les résultats	Rechercher et afficher	Effacer	Sauvegardes et JurisAlerte	es
Questions anté Inclure les pluri	rieures 🔽 els 🔽				
	Mots clés			Champs	
	1997 3 r.c.s. 844			Jurisprudence citée	~

### MULTIDATABASE SEARCH

**Recherche Multibanques** (Multidatabase search) lets you find decisions in all Juris.doc databases except Juris 63-74 and Doctrine.

To access this page, click **Choix de banque** (Select database) at the top of the screen and then **Recherche Multibanques** (Multidatabase search).

**Recherche Multibanques** 

#### **KEYWORD SEARCH**

The fist section of the **Recherche Multibanques** (Multidatabase search) is for keyword searches.

#### **FULL TEXT**

The full text option lets you find a term, an expression, or several words in the full text of a decision.

Mots clés	Inclure les pluriels
Texte int	égral

#### SUMMARY AND INDEXATION

This option lets you search for a term, an expression, or several words in the summary of a decision.

You can also use it to find documents according to their area of law or the question of law or fact they address.

	Résumé	et	indexation	
Et				

#### PARTIES, DECISION OF, DOCKET NUMBER, CITATIONS

This search box lets you find documents according to their identifiers: the names of the parties, one or more of the decision-makers, the docket number, and the citation.

	Parties, Décision de, Numéro de dossier, Références
Et	

#### **ADDITIONAL SEARCH CRITERIA**

The **Recherche Mulitbanques** (Multidatabase search) page searches through all of the Juris.doc databases. You can refine your search by using the options at the bottom of the screen: **Banque(s)** (Database(s)), **Juridiction(s)** (Jurisdiction(s)), and **Domaine(s) de droit** (Area(s) of Law).



Click **Sélection** (Select) for a list of the options available. Simply check the boxes desired.

## **LE CITATEUR**

**Le Citateur** is a citator, or "noting-up" feature, available for all decisions in the **Banques de résumés SOQUIJ** (SOQUIJ summary database) that have been cited by judgments summarized in Jurisprudence Express (J.E.), Droit du travail Express (D.T.E.), and Droit fiscal québecois Express (D.F.Q.E.) and published in certain specialized reports since 1988.

A **Le Citateur** record contains information identifying the decision consulted and cited (parties, jurisdiction, decision of, date, citations, prior citations, prior and subsequent proceedings) and **indicates how the case has been considered in the case law since 1988.** The page or paragraph number of the reference in the full text of the decision is included.



#### Access Le Citateur by clicking on the link in the summary



or by the **Documents et formats** (Documents and formats) link in the list of results

Document 1 Documents et formats

ADMINISTRATIF (DROIT) — contrôle judiciaire — norme de contrôle — difficulté d'application des trois normes déraisonnable suffisantes — détermination de la norme applicable — critères à considérer — degré de déférence. A **Le Citateur** record indicates how a decision has been considered in subsequent cases:

Followed	The judge explicitly applies the principles set out in the decision cited and on which the reasoning is based. Example: The decision <i>N. v. H.</i> is followed if the judge says, "In light of the principles set out in <i>N. v. H</i> " or "As noted by the Court of Appeal in <i>N. v. H</i> "
Explained	The judge interprets or explains the decision cited. Example: <i>N. v. H.</i> is explained if the judge says "In <i>N. v. H.</i> , the Court sees an endorsement of a broad and liberal interpretation of the provision."
Distinguished	The judge refuses to apply the decision cited because of a difference in fact or law. Example: <i>N. v. H.</i> is distinguished if the judge says, "Unlike the situation in <i>N. v. H.</i> , the facts in this case do not support"
Criticized	The judge criticizes the conclusion or reasoning of the decision cited although does not refuse to apply it. This may occur where the judge considers himself or herself to be bound by the earlier decision. Example: <i>N. v. H.</i> is questioned if the judge says, "With respect, I do not share the opinion of my colleague in <i>N. v. H.</i> , but I find that I am bound by the decision rendered by this Court in that case.
Not followed	The judge disagrees with the decision cited and refuses to apply it. Example: <i>N. v. H.</i> is not followed if the judge says, "In <i>N. v. H.</i> , the Court found that the statute has retroactive effect. I must find otherwise."
Mentioned	The judge cites a decision without additional explanation. Example: A judgment is mentioned if the judge merely states a principle set out in a judgment with the citation of the judgment directly following or in a footnote.
Cited by parties	This annotation is used for decisions cited by the parties in support of their arguments but not referred to by the judge in the reasons.

Le Citateur also indicates which jurisdiction considered the decision and, if appropriate, whether the opinion was minority or dissenting.

# **BOOLEAN OPERATORS**

The following is a list of Boolean operators in French, followed by the English equivalents in parentheses. Please note that when performing a search on the site, the operators used must be in French.

OU (OR)	Finds documents containing one of two search terms. Use: Synonyms, different forms of the same word	reer OU ''r.e.e.r. rrsp ou r.r.s.p.
NON (NOT)	Excludes documents containing the term after the operator. Use: To exclude a series of documents containing an undesired term.	harcèlement NON sexuel harassment NON sexual
ET (AND)	Finds documents containing both keywords. Use: General concepts.	vol ET sentence congédiement ET grossesse theft ET sentence termination ET pregnancy
MEME (SAME)	Finds documents containing two terms in the same paragraph. Use: Field search, terms that must appear close to each other.	Daigle MEME Tremblay chute MEME trottoir fall MEME sidewalk
PRES (NEAR)	Finds documents with words separated by a space, regardless of the order in which they appear. Use: Fixed expressions where the terms may be used in either order.	grossière PRES négligence preuve PRES nouvelle gross PRES negligence foreseen PRES new
PRESn	Finds documents containing the search terms, regardless of the order in which they appear, within "n" words of each other. Use: Expressions where two words must be present but where the order is not fixed.	atteinte PRES3 réputation fouille PRES5 abusi* attack PRES3 reputation search PRES3 unreasonabl*
ADJ	Finds documents containing the two words if adjacent in the same order. Use: Fixed expressions.	pension ADJ alimentaire facultés ADJ affaiblies spousal ADJ support impaired ADJ driving
ADJn	Finds documents containing the two words, in the order indicated, within « n » words of each other. Use: Variations in an expression with a fixed word order; expressions containing insignificant words. N = number of words between the word entered plus one (n = nb +1).	droit ADJ6 avocat droit ADJ2 auteur right ADJ2 lawyer colour ADJ right
Quotation marks	Treats the Boolean operator within the expression literally. Use: Search for words used as Boolean operators.	perte « non » pécuniaire conjointe  « et » solidaire

The operators are processed in the following order: ADJ, PRES, MEME, ET, NON, OU.

# **RULES OF SYNTAX**

Upper case and lower case	Not significant	DROIT droit
Accents	Not significant	requête requete
Truncation (*)	This symbol replaces or adds an unlimited number of characters in order to find words with uncertain spelling or several words with the same root.	diffam* mari*ana
Limited truncation (*n)	Adding a number after the asterisk specifies the number of characters replaced or added by the symbol.	vol*1 thib*1ault
Hyphen	Searchable character to be entered in searches where appropriate.	500-05-000000-017 assurance-vie
Acronyms and initialisms	Entering acronyms or initialisms with or without periods or in long form. Quotation marks are automatically added to versions using periods	stcum or s.t.c.u.m. or Société adj2 transport adj3 Communauté urbaine adj2 Montréal
Plural	Searched automatically, including irregular plurals. Exceptions:	Maison/maisons Bail/baux House/houses Child/children
	1) Hyphenated keywords require a truncation symbol at the end of the word (or in French, words) that take the plural form.	French: Grand*-parent* English: Brother*-in-law Decision-maker*
	2) Search terms with truncation symbols elsewhere than at the end of the word require a second truncation symbol at the end to search for a plural form.	*constitution*

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